

APR 10 2014

# CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

## For State and Local Judicial Single - Candidate Committees

WILSON COUNTY  
JUDICIAL COMMISSION

1. DATE OF REPORT <u>4-7-14</u>		2.a. NAME OF CANDIDATE <u>Ellis H. Marshall, III "Trey"</u>	
2.b. NAME OF CANDIDATE'S COMMITTEE <u>Committee to Elect Trey Marshall Judge</u>		3. ELECTION DATE <u>8-7-14</u>	
4.a. CAMPAIGN ADDRESS AND PHONE Street or Rural Route City State Zip Code Phone <u>1316 Clearview Drive Mt. Juliet TN 37122 (615) 885-4335</u>			
4.b. CANDIDATE'S HOME ADDRESS (if different than 4.a.) Street or Rural Route City State Zip Code Phone <u>986 Northern Road Mt. Juliet TN 37122 (615) 444-2380</u>			
5. JUDICIAL OFFICE SOUGHT (include district number, if applicable) <u>General Sessions Judge Division II</u>		6. NAME OF POLITICAL TREASURER <u>Veronica Bender</u>	
7. CATEGORY OR REPORT (Check one)			
<input checked="" type="checkbox"/> FIRST QUARTER <input type="checkbox"/> SECOND QUARTER <input type="checkbox"/> THIRD QUARTER <input type="checkbox"/> FOURTH QUARTER <input type="checkbox"/> PRE-PRIMARY <input type="checkbox"/> PRE-GENERAL <input type="checkbox"/> MID-YEAR SUPPLEMENTAL <input type="checkbox"/> YEAR-END SUPPLEMENTAL			
8.a. BEGINNING DATE OF REPORTING PERIOD <u>1-16-14</u>		8.b. ENDING DATE OF REPORTING PERIOD <u>3/31/14</u>	
9. (Check one)			
a. <input type="checkbox"/> This campaign is exempt from detailed disclosures because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12d., 12e. and 12f.) b. <input checked="" type="checkbox"/> This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.			
10. SIGNATURE OF CANDIDATE		11. SIGNATURE OF POLITICAL TREASURER	
<u>Ellis H. Marshall, III</u> <u>4-9-14</u> Signature of Candidate Date		I do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and accurate. Additionally, I swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code. <u>Veronica Bender</u> <u>4-9-14</u> Signature of Political Treasurer Date	
<u>Kristy R. Rowe</u> <u>4-9-14</u> Signature of Witness Date		<u>[Signature]</u> <u>4-9-14</u> Signature of Witness Date	
12. SUMMARY			
a. BALANCE ON HAND LAST REPORT .....		\$ <u>3646.69</u>	
b. TOTAL RECEIPTS THIS PERIOD .....		\$ <u>2126.00</u>	
c. TOTAL DISBURSEMENTS THIS PERIOD .....		\$ <u>2916.21</u>	
d. BALANCE ON HAND (12.a. plus 12.b. minus 12.c.) .....		\$ <u>2856.48</u>	
e. TOTAL LOANS OUTSTANDING .....		\$ <u>2900.00</u>	
f. TOTAL OBLIGATIONS OUTSTANDING .....		\$ <u>500.00</u>	



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WILSON COUNTY

ELECTION COMMISSION

## SUMMARY PAGE - CANDIDATE

13. NAME OF CANDIDATE OR COMMITTEE (In Full)

Committee to Elect Trey Marshall Judge

14. REPORT COVERING THE PERIOD

FROM: 1-16-14 TO: 3/31/14

## RECEIPTS

15. CONTRIBUTIONS (other than loans and interest)

a. Unitemized Contributions (\$100 or less from each source this period) ..... \$ 1876.00

b. Itemized Contributions (over \$100 from each source this period) ..... \$ 250.00

c. TOTAL CONTRIBUTIONS (other than loans and interest)(add 15.a. and 15.b.) ..... \$ 2126.00

16. LOANS RECEIVED THIS REPORTING PERIOD ..... \$ 0

17. INTEREST RECEIVED THIS REPORTING PERIOD ..... \$ 0

18. TOTAL RECEIPTS (add 15.c., 16., and 17.) (must be shown in item 12.b.) ..... \$ 2126.00

## DISBURSEMENTS

19. EXPENDITURES (other than loan payments)

a. Expenditures (\$100 or less each payee this period) (must be listed by category - e.g., printing, postage, gasoline)

Advertising ..... \$ 130.03

Office Supplies ..... \$ 47.59

..... \$

..... \$

..... \$

..... \$

..... \$

..... \$

..... \$

Total of Expenditures (\$100 or less each payee) ..... \$ 177.62

b. Itemized Expenditures (Over \$100 each payee this period) ..... \$ 2738.59

c. TOTAL EXPENDITURES (other than loan repayments)(add 19.a. and 19.b.) ..... \$ 2916.21

20. LOAN REPAYMENTS MADE THIS PERIOD ..... \$ 0

21. TOTAL DISBURSEMENTS (add 19.c. and 20.) (must be shown in item 12.c.) ..... \$ 2916.21

## 22. IN-KIND CONTRIBUTIONS

a. Unitemized in-kind contributions (\$100 or less from each source this period) ..... \$

b. Itemized in-kind contributions (over \$100 from each source this period) ..... \$ 610.00

c. TOTAL IN-KIND CONTRIBUTIONS RECEIVED THIS PERIOD (add 22.a. and 22.b.) ..... \$ 610.00

## 23. OBLIGATIONS

a. Unitemized Obligations Outstanding (\$100 or less each) ..... \$

b. Itemized Obligations Outstanding (Over \$100 each) ..... \$ 500.00

c. TOTAL OBLIGATIONS OUTSTANDING (add 23.a. and 23.b.) (must be shown in item 12.f.) ..... \$ 500.00





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WILSON COUNTY  
ELECTION COMMISSION

## ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <u>Committee to Elect Trey Marshall Judge</u>				2. REPORT COVERING THE PERIOD FROM: <u>1-16-14</u> TO: <u>3-31-14</u>	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount <u>\$0</u>
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)					
First Name <u>Thomas</u>		Middle Name		Contribution Received For:	
Last Name/Organization Name <u>Davis</u>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <u>404 Public Square</u>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <u>Watertown</u>	State <u>TN</u>	Zip Code <u>37184</u>	Date of Contribution <u>1/21/14</u>		Amount of Contribution <u>125.00</u>
Occupation <u>Appraiser</u>					Aggregate This Election <u>125.00</u>
Employer <u>Southland Appraisal, LLC</u>					
First Name <u>Beth</u>		Middle Name		Contribution Received For:	
Last Name/Organization Name <u>Davis</u>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <u>404 Public Square</u>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <u>Watertown</u>	State <u>TN</u>	Zip Code <u>37184</u>	Date of Contribution <u>1/21/14</u>		Amount of Contribution <u>125.00</u>
Occupation					Aggregate This Election <u>125.00</u>
Employer					
First Name		Middle Name		Contribution Received For:	
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address				<input type="checkbox"/> Runoff (Local Elections Only)	
City	State	Zip Code	Date of Contribution		Amount of Contribution
Occupation					Aggregate This Election
Employer					
First Name		Middle Name		Contribution Received For:	
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address				<input type="checkbox"/> Runoff (Local Elections Only)	
City	State	Zip Code	Date of Contribution		Amount of Contribution
Occupation					Aggregate This Election
Employer					
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					<u>250.00</u>



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WILSON COUNTY

ELECTION COMMISSION

## ITEMIZED STATEMENT OF IN-KIND CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <i>Committee to Elect Trey Marshall Judge</i>		2. REPORT COVERING THE PERIOD FROM: <i>1-16-14</i> TO: <i>3/31/14</i>	
3. TOTAL ITEMIZED IN-KIND CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)			Amount <i>0</i>
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED IN-KIND CONTRIBUTION (in-kind contributions totaling more than \$100 from any contributor during the period)			
First Name <i>Michelle</i>		Middle Name	In-Kind Contribution Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election
Last Name/Organization Name <i>Butler</i>			Value of In-Kind Contribution <i>610.00</i>
Address <i>1140 Vanderbilt Rd</i>		Date of In-Kind Contribution <i>3/28/14</i>	Aggregate this Election <i>610.00</i>
City <i>Mt. Juliet</i>	State <i>TN</i>	Zip Code <i>37122</i>	Description of In-Kind Contribution <i>Campaign t-shirts</i>
Occupation <i>Bookkeeper</i>	Employer <i>Flexible Metal Products</i>		
First Name		Middle Name	In-Kind Contribution Received For: <input type="checkbox"/> Primary Election <input type="checkbox"/> General Election
Last Name/Organization Name			Value of In-Kind Contribution
Address		Date of In-Kind Contribution	Aggregate this Election
City	State	Zip Code	Description of In-Kind Contribution
Occupation	Employer		
First Name		Middle Name	In-Kind Contribution Received For: <input type="checkbox"/> Primary Election <input type="checkbox"/> General Election
Last Name/Organization Name			Value of In-Kind Contribution
Address		Date of In-Kind Contribution	Aggregate this Election
City	State	Zip Code	Description of In-Kind Contribution
Occupation	Employer		
First Name		Middle Name	In-Kind Contribution Received For: <input type="checkbox"/> Primary Election <input type="checkbox"/> General Election
Last Name/Organization Name			Value of In-Kind Contribution
Address		Date of In-Kind Contribution	Aggregate this Election
City	State	Zip Code	Description of In-Kind Contribution
Occupation	Employer		
First Name		Middle Name	In-Kind Contribution Received For: <input type="checkbox"/> Primary Election <input type="checkbox"/> General Election
Last Name/Organization Name			Value of In-Kind Contribution
Address		Date of In-Kind Contribution	Aggregate this Election
City	State	Zip Code	Description of In-Kind Contribution
Occupation	Employer		
5. TOTAL ITEMIZED IN-KIND CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of in-kind contributions, this amount must be shown in item 22b. of summary.)			<i>610.00</i>



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WILSON COUNTY  
ELECTION COMMISSION

## ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <u>Committee to Elect Trey Marshall Judge</u>				2. REPORT COVERING THE PERIOD FROM: <u>1-16-14</u> TO: <u>3-31-14</u>	
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount <u>\$0</u>
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)					
First Name		Middle Name		Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name <u>APlus Print &amp; Design</u>				<u>Advertising</u>	<u>234.89</u>
Address <u>133 Public Square</u>					
City <u>Lebanon</u>	State <u>TN</u>	Zip Code <u>37087</u>			
First Name		Middle Name		Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name <u>Gourmet Donuts</u>				<u>Advertising</u>	<u>113.04</u>
Address <u>3993 B N. Mt. Juliet Rd</u>					
City <u>Mt Juliet</u>	State <u>TN</u>	Zip Code <u>37122</u>			
First Name		Middle Name		Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name <u>WalMart</u>				<u>Advertising</u>	<u>140.66</u>
Address <u>300 Pleasant Grove Rd Ste 600</u>					
City <u>Mt. Juliet</u>	State <u>TN</u>	Zip Code <u>37122</u>			
First Name		Middle Name		Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name <u>Facebook</u>				<u>Advertising</u>	<u>300.00</u>
Address <u>Facebook.com</u>					
City	State	Zip Code			
First Name <u>Mark</u>		Middle Name		Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name <u>Rogers</u>				<u>Campaign Consulting</u>	<u>1950.00</u>
Address <u>480 Saddle Drive</u>					
City <u>Nashville</u>	State <u>TN</u>	Zip Code <u>37221</u>			
First Name		Middle Name		Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name					
Address					
City	State	Zip Code			
5. TOTAL ITEMIZED EXPENDITURES (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)					<u>2738.59</u>



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WILSON COUNTY

ELECTION COMMISSION

## ITEMIZED STATEMENT OF LOANS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <u>Committee to Elect Trey Marshall Judge</u>				2. REPORT COVERING THE PERIOD FROM: <u>1-16-14</u> TO: <u>3-31-14</u>			
3. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED LOAN (loans totaling more than \$100 from any source during the period)							
Complete the Following for the Source of the Loan							
First Name <u>Ellis</u>		Middle Name <u>H</u>		Outstanding Loan Balance (Beginning of Period) <u>2900.00</u>		Loans Received <u>0</u>	
Last Name/Organization Name <u>Marshall III</u>				Loan Payments <u>0</u>		Outstanding Loan Balance (End of Period) <u>2900.00</u>	
Address <u>986 Northern Road</u>				Loan Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		Date of Loan	
City <u>Mt. Juliet</u>		State <u>TN</u>		Zip Code <u>37122</u>		<input type="checkbox"/> Runoff (Local Elections Only)	
List All Endorsers or Guarantors for Above Loan (If more space is needed please attach a page)							
First Name		Middle Name		First Name		Middle Name	
Last Name/Organization Name				Last Name/Organization Name			
Address				Address			
City		State		City		State	
		Zip Code				Zip Code	
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding			
First Name		Middle Name		First Name		Middle Name	
Last Name/Organization Name				Last Name/Organization Name			
Address				Address			
City		State		City		State	
		Zip Code				Zip Code	
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding			
First Name		Middle Name		First Name		Middle Name	
Last Name/Organization Name				Last Name/Organization Name			
Address				Address			
City		State		City		State	
		Zip Code				Zip Code	
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding			
First Name		Middle Name		First Name		Middle Name	
Last Name/Organization Name				Last Name/Organization Name			
Address				Address			
City		State		City		State	
		Zip Code				Zip Code	
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding			
4. Totals for all Loans (complete on last page of itemized loans) (Total loans received should also be shown in item 16, on summary page.) (Total loan payments should also be shown in item 20, on summary page.) (Total outstanding loan balance should also be shown in item 12.e. on front page.)				Outstanding Loan Balance (Beginning of Period) <u>2900.00</u>		Loans Received <u>0</u>	
				Loan Payments <u>0</u>		Outstanding Loan Balance (End of Period) <u>2900.00</u>	





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ELECTION COMMISSION

## ITEMIZED STATEMENT OF OBLIGATIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE				2. REPORT COVERING THE PERIOD			
Committee to Elect Trey Marshall Judge				FROM: 1-16-14		TO: 3-31-14	
3. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED OBLIGATION (obligations totaling more than \$100 owed to any person/vendor at the end of the reporting period)				Outstanding Balance (Beginning of Period)	Debt Incurred This Period	Payments This Period	Outstanding Balance (End of Period)
First Name		Middle Name		500.00	0	0	500.00
Last Name/Business Name							
Address							
City	State	Zip Code					
Description of Obligation							
First Name		Middle Name					
Last Name/Business Name							
Address							
City	State	Zip Code					
Description of Obligation							
First Name		Middle Name					
Last Name/Business Name							
Address							
City	State	Zip Code					
Description of Obligation							
First Name		Middle Name					
Last Name/Business Name							
Address							
City	State	Zip Code					
Description of Obligation							
First Name		Middle Name					
Last Name/Business Name							
Address							
City	State	Zip Code					
Description of Obligation							
4. TOTALS (Total from Outstanding Balance - (End of Period) column must also be shown in item 23b. on summary page.)				500.00	0	0	500.00

